**INTEREST RATES MARKET NOTICE**

**Date: 24 November 2022**

**Subject:** Tap Issue

**STANDARD BANK GROUP LIMITED – “SBT109”)**

====================================================

The JSE Limited has granted a listing to **STANDARD BANK GROUP LIMITED,** with effect from 28 Nov 2022.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Tap Amount** R 1,100,000,000

**Total Amount Following Tap Issue** R 3,600,000,000

**Bond Code** SBT109

**Nominal Issued** R 1,100,000,000

**Issue Price** 100.1872107%

**Coupon** 10.125% (3 Month JIBAR as at 21 Nov 2022 of 6.625% plus 350bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 31 December 2099

**Books Close Date** 21 March, 20 June, 20 September, 21 December

**Interest Payment Date(s)** 31 March, 30 June, 30 September, 31 December

**Last Day to Register** By 17:00 on20 March, 19 June, 19 September, 20 December

**Issue Date** 28 November 2022

**Date Convention** Modified Following

**Interest Commencement Date** 21 November 2022

**First Interest Payment Date** 31 December 2022

**Call / Step Up Date** 31 December 2027

**ISIN No.** ZAG000191966

**Additional Information** Subordinate, Unsecure - First Tier

The Notes will be dematerialised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

Corporate Actions JSE +27 11 5207000